KARACHAY-CHERKESS REPUBLIC
Territory of the Karachay-Cherkess Republic

- Area: 14,3 thousand sq. meters
- 5 urban settlements
- 2 urban districts
- 83 rural settlements
- 10 municipalities

Map showing the location of Cherkessk in Russia.
Gross Regional Product Structure

- Agriculture: 6.7%
- Industry: 25.0%
- Public administration and ensuring military security, social insurance: 23.3%
- Wholesale and retail trade, repair of motor vehicles, motorcycles, household products and personal items: 14.8%
- Construction: 8.0%
- Health and social services: 8.9%
- Education: 4.3%
- Operations with real estate, rent and services: 2.1%
- Provision of other communal and social personal services: 0.6%
- Hotels and restaurants: 0.1%
Agriculture

Livestock

Food and processing industries

Plant growing
The construction of a selection and seed logistic center

Establishment of an agricultural complex for breeding pedigreed goats of dairy breeds

Reconstruction of a greenhouses block with an area of 12 hectares

Planting of the intensive garden on the area of 100 hectares
Industry of Karachay-Cherkess Republic

- Automotive industry 18.2%
- Development of electric power industry 15.4%
- Chemical production 9.9%
- Construction materials industry 19.2%
- Light industry; 2.1%
- Mining industry 6.9%
Investment projects in the field of industry

Investment project «Modernization of equipment of LLC «Khabez gypsum» plant and expansion of assortment» of products

Project on modernization of the existing production of JSC "Kavkazcement"
Implemented investment projects in the field of tourism

All-season tourist and recreational complex «Arkhyz»
Lunnaya polyana

Romantic
All-season tourist and recreational complex «Arkhyz»

POTENTIAL PROJECT

- **132 km** of ski runs of different complexity levels
- **61 lift**
  - **62 km** long
- **18 400 beds**
  - at the hotels of the five tourist villages
Development of VTRK «Arkhyz» is carried out on the basis of the strategy of the advanced demand: the tourist exceeds resort power regarding locations of objects entertaining and infrastructures.

<table>
<thead>
<tr>
<th>Year</th>
<th>Length of sky runs (km)</th>
<th>Location inclusive of exiting and potential resident special economic zone</th>
</tr>
</thead>
<tbody>
<tr>
<td>2014</td>
<td>710</td>
<td></td>
</tr>
<tr>
<td>2015</td>
<td>730</td>
<td></td>
</tr>
<tr>
<td>2016</td>
<td>3,742</td>
<td></td>
</tr>
<tr>
<td>2017</td>
<td>4,918</td>
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</table>

Length of routes on VTRK «Arkhyz» km

<table>
<thead>
<tr>
<th>Year</th>
<th>Location/ balanced power of the resort</th>
</tr>
</thead>
<tbody>
<tr>
<td>2014</td>
<td>1,945</td>
</tr>
<tr>
<td>2015</td>
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<td>2016</td>
<td>6,38</td>
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<td>2017</td>
<td>14,8</td>
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Shortage of location
Dynamics of tourist flow

ARKHYZ ATRC

TOURIST FLOW
- 2013/2014
- 2014/2015
- 2015/2016
- 2016/2017

SKI INFRASTRUCTURE
- 7 ski runs of total length 14.8 km in 2016/2017 season
- 17 ski runs of total length 32 km in 2021
- 3 ropeways: two chair lifts and one gondola lift in 2016/2017 season
- 7 ropeways on the North and South facing slopes of the resort in 2021

HOTELS
- 3 existing hotels
- 418 beds – total accommodation capacity

INVESTMENTS
- 8.4 billion RUB billion until 2022
- 27 SEZ resident investors

Total expected private investments
Joint-stock company «Development corporation of Karachay – Cherkess Republic»

Potential partners:
- ministries and departments
- municipalities
- economic zones
- industrial parks
- business infrastructure

"Single window" for the investor
Areas for investment

Hydropower

Tourism

Greenhouses

Gardening
Thank you for your attention!